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## **Course Content Oracle Hyperion Financial Mgmt 11.1.2: Create & Manage Applications:**

### **Introduction to Financial Management**

- About Oracle's Enterprise Performance Management Suite
- Financial Management Solution
- Financial Consolidation, Reporting, Analysis and Product Components
- Financial Management Architecture

### **Navigating in Financial Management**

- Logging On to Workspace
- Financial Management Applications Overview
- Opening Applications
- Navigating Financial Management
- Managing Documents

## **Managing Dimensions with Performance Management Architect**

- Dimension Library
- Creating Dimensions
- Creating Dimension Members
- Property Value Inheritance
- Creating Alternate Hierarchies
- Managing Members
- Working with Grid Editor
- Setting Up Languages

### Importing Dimensions from a File

- About Metadata Load Files
- Formatting Metadata Load Files
- Setting Up Dimensions
- Managing Languages
- Loading Metadata
- Viewing Job Status



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Loading Metadata with Interface Tables

### **Creating and Deploying Applications**

- Creating Applications
- Working with Local and Shared Dimensions
- Configuring Application Settings
- Deploying Application Process
- Validating Applications
- Deploying Applications
- Viewing Job Status
- Lifecycle Management Overview

## **Configuring Accounts and Custom Dimensions**

- About Accounts and Custom Dimensions
- Setting Up Account Types and Hierarchies
- Setting Up Accounts and Custom Dimensions
- Auditing Account Data
- Intercompany Account and Other Account Properties

### **Setting Up Entities, Calendars, and Scenarios**

- Setting Up Entities
- Setting Up Calendars
- Setting Up Scenarios

### **Loading Data**

- Formatting Data Load Files
- Loading Data Files
- Extracting Data
- Exporting Data with Extended Analytics
- Copying and Removing Data

### **Entering Data Using Data Grids**



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- Accessing Data Grids
- Changing the Grid Layout and Display
- Selecting Members
- Saving Grid Settings
- Entering Data and Filling Multiple Cells
- Spreading and Calculating Data
- Adding Cell Text and Line-Item Detail

### **Creating Member Lists in Financial Management**

- About Member Lists
- System and User-Defined Member Lists
- Creating Member Lists
- Identifying Member Lists in a File
- Creating Static Member Lists
- Creating Dynamic Member Lists
- Loading and Extracting Member Lists

## **Managing Rules With Calculation Manager**

- Calculation Manager Overview
- Creating Formulas
- Creating Rules
- Creating Rule Sets
- Deploying Rules
- Importing and Exporting Calculation Manager Objects

#### **Setting Up Security**

- About Levels of Security
- Provisioning User and Group Security
- Application Settings for Security
- Data Access and Document Access
- Assigning Access to Security Classes
- Running Security Reports
- Loading and Extracting Security



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## **Creating Data Forms**

- About Data Forms
- Accessing the Form Builder
- Defining the Point of View
- Defining Columns and Rows
- Formatting Columns and Rows
- Exporting Data to Spreadsheets

### **Managing Task Lists**

- About Task Lists
- Creating Task Lists
- Adding Items to Task Lists
- Organizing Task List Items

### **Entering Intercompany Data**

- Intercompany Transactions Overview
- Intercompany Elimination Process
- Setting Up Entities and Accounts for Intercompany Data
- Creating and Running Intercompany Matching Reports
- Formatting Intercompany Reports with Oracle BI Publisher

### **Adjusting Data with Journals**

- Journals Overview
- Opening Periods for Journal Entry
- Setting the Point of View
- Journal Balance Types
- Creating Journal Templates and journals
- Entering Journal Data
- Managing the Journals Review Process
- Creating and Running Journal Reports

### **Translating Data**



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- Data Translation Overview
- Entering Exchange Rates
- Checking Translation Status
- Translating Data in Data Grids
- Custom Translations Overview

### **Running Consolidations**

- Consolidation Process Overview
- Managing Ownership Percentages
- Checking Consolidation Status
- Consolidating Data
- Setting Up Organization by Period

## Managing the Review Cycle Using Process Management

- Process Management Overview
- Enabling Process Management
- Managing Phased Submission
- Viewing Process Units
- Validating Process Units
- Moving Process Units Through the Review Cycle
- Locking and Unlocking Data

### **Sharing Data Using Data Synchronization**

- Data Synchronization Overview
- Creating Mapping Tables
- Creating Data Synchronizations
- Filtering and Mapping Dimensions
- Viewing Data Flows
- Scheduling and Running Data Synchronizations

### **Analyzing Data Using Smart View**

- Smart View Overview
- Connecting to a Data Source



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- Viewing Data with the Ad Hoc Analysis Tool
- Displaying Cell Text and Calculation Status
- Creating Free-Form Worksheets
- Entering Data by Using Data Forms
- Calculating, Translating, and Consolidating Data in Smart View
- Functions in Smart View